

PAN Capital Services Ltd.

Innovation and Excellence in Capital Services

Morning Report 20th June, 2017

Major Cur Pair			Emerging Currencies			Asian Equity		
Currency	Last	% Change	Currency	Last	% Change	Index	Last	% Change
EURUSD	#NAME?	#NAME?	KRW	#NAME?	#NAME?	Sensex	#NAME?	#NAME?
GBPUSD	#NAME?	#NAME?	IDR	#NAME?	#NAME?	Nifty	#NAME?	#NAME?
USDJPY	#NAME?	#NAME?	BRL	#NAME?	#NAME?	Kospi	#NAME?	#NAME?
USDCHF	#NAME?	#NAME?	CNY	#NAME?	#NAME?	Shanghai	#NAME?	#NAME?
USDCAD	#NAME?	#NAME?	Ruble	#NAME?	#NAME?	Hangseng	#NAME?	#NAME?

USDINR Forwards + DXY and Brent				World Equity			
Date	Points	Rate	Cash	#NAME?	Index	Last	% change
#NAME?	#NAME?	#NAME?	Tom	#NAME?	Dax	#NAME?	#NAME?
#NAME?	#NAME?	#NAME?	NDF 1M	#NAME?	CAC	#NAME?	#NAME?
#NAME?	#NAME?	#NAME?	NDF 3M	#NAME?	FTSE	#NAME?	#NAME?
#NAME?	#NAME?	#NAME?	MCX 1 M	#NAME?	Dow	#NAME?	#NAME?
#NAME?	#NAME?	#NAME?	BRENT	#NAME?	Nasdaq	#NAME?	#NAME?
#NAME?	#NAME?	#NAME?	DXY	#NAME?	S&P 500	#NAME?	#NAME?

USDINR OHCL					India Debt Market		
	Open	High	Low	Close	Money market		Mibor
Yesterday	#NAME?	64.695	64.64	64.675	3 Sec	10 y #NAME?	3M
1 Week	#NAME?	64.695	64.23	64.675	MIFOR		12 Month T Bill
1 Month	#NAME?	64.68	64.68	64.68	3 M	#NAME?	#NAME? in %
6 Month	#NAME?				FII Action		
1 Year	#NAME?	68.35	63.92	64.675	Debt in USD M	Equity	
					#NAME?	#NAME?	

Important Readings					Libor	
Currency	Event		Actual	Previous		
JPY	Trade Balance		0.13T	0.16T	1 month	#NAME?
					2 month	#NAME?
					3 month	#NAME?
					6 month	#NAME?
					12 month	#NAME?

Pivot Table

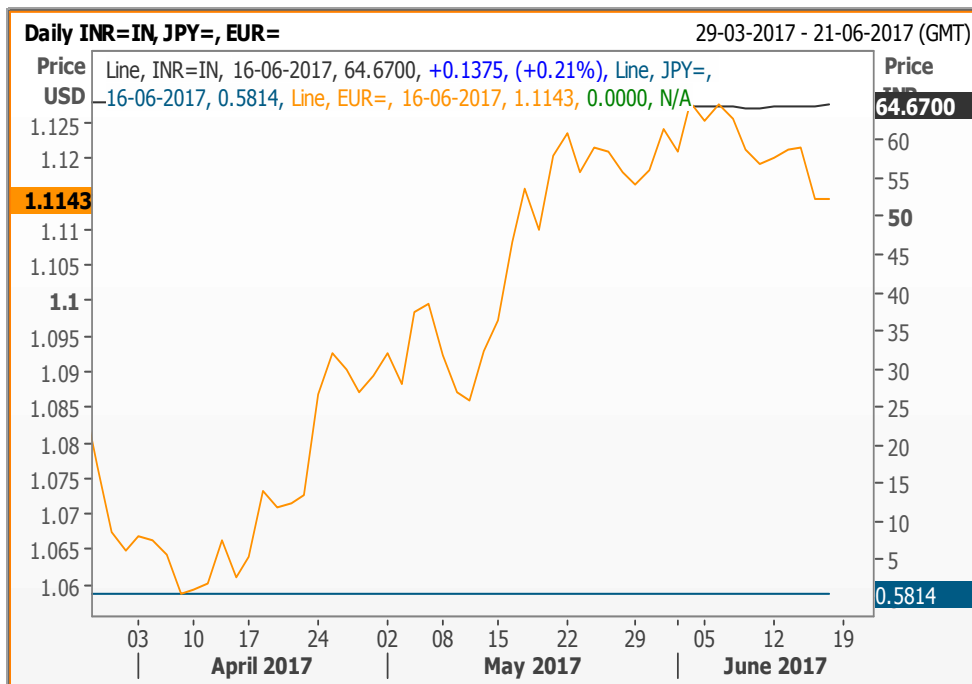
Currency	S3	S2	S1	Pivot	R1	R2	R3
USDINR	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?
EURUSD	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?
GBPUSD	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?
USDJPY	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?
USDCHF	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?
USDCAD	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?

Technical Signals

Currency	RSI	MA	OHL	BB
USDINR	Oversold	#NAME?	#NAME?	Near LowerB
EURINR	Oversold	#NAME?	#NAME?	Near LowerB
GBPINR	Oversold	#NAME?	#NAME?	Near LowerB
JPYINR	Oversold	#NAME?	#NAME?	Near LowerB

Major Currency Chart (Source: Reuters)





Events To Watch

Currency	Events	Actual	Forecast	Prior
GBP	BOE Gov Carney speech			

Today

>Govt Bonds: Indian government bonds will likely edge higher in early trade, as investors may continue adding positions amid optimism the central bank will ease monetary policy in coming months.

>Pan Capital Advisory: We hope importers have hedged near term exposure around 64.20/30 levels. we recommend them to wait for hedging long term imports. Exporters are advised to start covering their immediate exposure around high of 64.50/60 and partially hedge their long term export exposures.

>Asian Currencies are Depreciating. Depreciation led by MYR by 0.12% to 4.2810.

>OIL: Oil prices are trading at 46.99. Oil markets held around seven-month lows as investors focused on persistent signs of rising supply that are undermining attempts by OPEC and other producers to support prices.

>Economic Event: Today we have BOE Governer Carney speech , any hawkish statement from speech may strengthen GBP for nearterm.

>Japan business mood up, points to better BOJ tankan -Reuters Tankan

>Indian investors ride out big-pharma slump with small-cap drugmakers.

>Global funds sold \$38.8mln of local equity and bought \$ 273.63 mn of local debt as on yesterday.

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